

STATE OF UTAH
DEPARTMENT OF NATURAL RESOURCES
DIVISION of OIL, GAS and MINING
1594 West North Temple, Suite 1210
Box 145801
Salt Lake City, Utah 84114-5801
(801) 538-5291

APPLICATION FOR TRANSFER
OF
NOTICE OF INTENTION TO COMMENCE SMALL MINING OPERATIONS

RECEIVED
APR 25 2011
DIV. OF OIL, GAS & MINING

Application is hereby made to transfer the permit to commence small mining operations for the HERAT mine, permit # SI 045 0023 currently operated by CLIFTON MINING, KEITH MOELLER (transferor) to DESERT HAWK GOLD CORP. (transferee).

As used herein, TRANSFEROR refers to the current operator; TRANSFEE refers to the proposed new operator; NOI refers to the Notice of Intention to Commence Large Mining Operations; PERMIT refers to the approved (or accepted) NOI, including the reclamation contract and reclamation surety.

Upon approval of the Application for Transfer:

1. The Transferor agrees to transfer all rights and obligations to operate under the terms of the NOI to the Transferee, The Transferor will not retain any rights to conduct mining operations within the area covered by the approved NOI.
2. Both parties understand the transfer of the ***NOI is not complete until all the applicable requirements are met***, including the submittal and Division approval of an appropriate reclamation surety and a reclamation contract.
3. The transferee has read and has a copy of the current NOI.
4. The Transferee has inspected the site and is fully aware of all existing conditions and responsible for compliance with the conditions of the permit and the obligations regardless of the nature of the conditions at the site.
5. Transferee shall conduct mining operations on lands included in the NOI in accordance with the Utah Mined Land Reclamation Act, (ACT) Sections 40-8-1 et seq., Utah Code Annotated, (2005, as amended), and the rules promulgated under the ACT (R647- et seq., and the approved NOI.
6. The Transferee shall provide a surety in a form and amount approved by the Division to assure reclamation of the lands affected by the mining operations.

The **Transferor** will remain liable for compliance at the mine site until this transfer application is approved.

SI045/0023.
cc: Leslie
Task: 4100

The signatory below represents that he/she has authority to execute this transfer on behalf of the Transferor, if not a natural person. Statements made in the application are true and correct to the best of my knowledge and belief.

TRANSFEROR:

Clifton Mining Company
Operator/Transferor Name
By Keith Moeller
Name of Authorized Officer (Typed or Printed)
Property Manager
Title of Authorized Officer
Keith Moeller 4/21/11
Officer's Signature Date

STATE OF Utah)
COUNTY OF Utah) ss:

On the 21st day of April, 2011, Keith Moeller
personally appeared before me, who being by me duly sworn did say that he/she is
an Property Manager (owner, officer, director, partner, agent or other (specify))
of the Operator Clifton Mining Company
and duly acknowledged that said instrument was signed on behalf of said Operator
by authority of its bylaws, a resolution of its board of directors, or as may otherwise
be required to execute the same with full authority and to be bound hereby.

Lisa Bennett
Notary Public
Alpine, Utah
Residing at
3-31-2012
My Commission Expires:



The signatory below represents that he/she has authority to execute this transfer on behalf of the Operator/Transferee, if not a natural person; and the operator/transferee is a properly organized entity in good standing under the laws of Utah and the United States, is registered as an entity authorized to do business in the State of Utah. Statements made in the application are true and correct to the best of my knowledge and belief.

TRANSFEE:

DESERT HAWK GOLD CORP.
Operator/Transferor Name

By RICK HAVENSTRITE
Name of Authorized Officer (Typed or Printed)

PRESIDENT
Title of Authorized Officer

Rick Havenstrite 4/15/2011
Officer's Signature Date

STATE OF NEVADA)
) ss:
COUNTY OF WASHOE)

On the 15th day of APRIL, 2011, RICK HAVENSTRITE
personally appeared before me, who being by me duly sworn did say that he/she is
an OFFICER (owner, officer, director, partner, agent or other (specify))
of the Operator DESERT HAWK GOLD CORP.
and duly acknowledged that said instrument was signed on behalf of said Operator
by authority of its bylaws, a resolution of its board of directors, or as may otherwise
be required to execute the same with full authority and to be bound hereby.

Deanna M Blood
Notary Public

2910 SCOTTSDALE RD, RENO, NV 89512
Residing at

10/24/2011
My Commission Expires:

